

<b>FACTS</b>	<b>WHAT DOES MARCO INVESTMENT MANAGEMENT, LLC, DO WITH YOUR PERSONAL INFORMATION?</b>
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and may share depend on the services we provide to you. This information can include:</p> <ul style="list-style-type: none"> <li>• Contact information</li> <li>• Social Security number</li> <li>• Income and Tax-related information</li> <li>• Account information, such as balance and transaction history</li> <li>• Assets, investment experience, and risk tolerance</li> <li>• Retirement assets, checking account information, and employment information</li> </ul> <p>When you are no longer our client, we continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Marco Investment Management chooses to share; and whether you can limit this sharing.

<b>Reasons we can share your personal information</b>	<b>Can Marco Investment Management share?</b>	<b>Can you limit this sharing?</b>
<b>For our everyday business purposes -</b> such as to process your transactions, maintain the client-advisor relationship and your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes -</b> to offer our services to you	Yes	No
<b>For joint marketing with other financial companies -</b> to offer our services to you	No	We don’t share
<b>For our affiliates’ everyday business purposes -</b> information about your transactions and experiences	No	No
<b>For our affiliates’ everyday business purposes -</b> information about your creditworthiness	No	No
<b>For nonaffiliates to market to you</b>	No	We don’t share

<b>Questions?</b>	Call 404-504-8600 or go to <a href="http://www.marcoinv.com">www.marcoinv.com</a>
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<b>Who we are</b>	
<b>Who is providing this notice?</b>	Marco Investment Management, LLC
<b>What we do</b>	
<b>How does Marco Investment Management protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include privacy safeguards and secured files and buildings.
<b>How does Marco Investment Management collect my personal information?</b>	<p>We collect your personal information when you</p> <ul style="list-style-type: none"> <li>• open an account or provide account information</li> <li>• deposit or transfer money</li> <li>• seek financial advice, tax advice or investment advice</li> <li>• provide your contact information</li> <li>• provide employment information</li> <li>• make a wire transfer or authorize a money movement</li> <li>• share your government-issued ID or driver's license</li> <li>• enter into an investment management</li> </ul> <p>We also collect your personal information from third parties, such as custodians of your accounts.</p>
<b>Why can't I limit all sharing?</b>	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>• sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>• affiliates from using your information to market to you</li> <li>• sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
<b>Definitions</b>	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>• We do not have affiliated companies.</li> </ul>
<b>Nonaffiliates</b>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>• We do not share personal information with nonaffiliates for the purpose of marketing to you.</li> </ul>
<b>Joint marketing</b>	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>• We do not jointly market.</li> </ul>